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Investigations on the material flow and the role of the resulting hooks on the mechanical behaviour of dissimilar friction stir welded Al2024-T3 to Ti-6Al-4V overlap joints

Morgane Geyer*, Vanessa Vidal, Thomas Pottier, Christine Boher, Farhad Rézai-Aria

Institut Clément Ader (ICA); Université de Toulouse; CNRS, IMT Mines Albi, INSA, ISAE-SUPAERO, UPS; Campus Jarlard, F-81013 Albi, France

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ABSTRACT

During friction stir lap joint welding, hooks are systematically formed at the interface of dissimilar Al2024/Ti-6Al-4V plates. Various hooks dimensions and shapes are observed according to the welding parameters (welding speed, rotational speed and double-pass). Based on digital image correlation (DIC) during tensile shear tests, it is found that hooks features govern the fracture behaviours and, hence, the mechanical properties of the overall welds. In particular, three fracture behaviours are obtained: at the interface, in the Al2024 and across the Ti-6Al-4V plate, which was never reported in dissimilar Al/Ti studies. The aims of this work are (i) to study the influence of FSW parameters on the mechanisms of hooks formation and (ii) to understand the role of both AS and RS hooks on the mechanical behaviour of the welds, by the means of two new approaches. First, hooks are investigated by X-ray tomography which provided some innovative insight into the material flow (3D viewing). Based on these qualitative and quantitative results, hooks are used as tracers and two new scenarios of AS and RS generation are proposed. Then, the contribution of both hooks on the stress distribution is clearly revealed by some calculations of the stresses reached around AS and RS hooks. Contrary to RS hook, AS hook is sharp and, hence, the stress reached at the top of AS hook is characterized by a stress concentration. The results showed that the fracture behaviours are greatly influenced by hooks size and the formation of microstructural defects inside the Ti-6Al-4V, which depend on the welding parameters. In conclusions, this work revealed the relationship between the achievable parameters, the resulting hooks dimensions and the fracture behaviours. In addition, based on the understanding of the material flow, some ways of optimization of the mechanical properties are proposed.

1. Introduction

One of the major challenges of the aeronautical industry is the weight reduction in order to decrease fuel consumption, greenhouse gas emission and increase the flying range. It represents both environmental and economical issues. To fulfil these requirements, the aircraft manufacturers tend to replace riveting by advanced joining technologies (Mendez and Eager, 2001). In particular, the demand for a suitable joining process for dissimilar materials has increased along with newer designs of multi-materials structures (Kulkarni et al., 2015). By placing the right material at the right place, the advantage of each material could be exploited. Welding aluminium alloys to titanium alloys could be recommended to combine low density and cost with high specific strength and corrosion resistance requirements (Polmear, 1989). Nevertheless, due to their large difference in physical properties, such as melting point, thermal conductivity and thermal expansion

coefficient, the welding of aluminium alloys to titanium alloys constitutes a significant challenge, especially through fusion welding processes (Tomashchuk et al., 2015).

Friction stir welding (FSW) is an emerging solid state joining process. Materials are joined through mechanical deformation by the use of a rotating tool which locally heats the assembly by friction. Large plastic deformations also contribute to the heating and lead materials to a soft state allowing plastic flow around the tool and then create a metallurgical bond (Mishra and Ma, 2005). FSW was firstly developed to join precipitation hardening aluminium alloys, considered “unweldable” with conventional fusion welding processes. Currently, FSW tends to be a promising candidate for the production of hybrids structures, as shown by numerous recent studies devoted to the welding of dissimilar alloys (Simar and Avettand-Fenoel, 2017) such as aluminium to titanium (Kar et al., 2019), aluminium to copper (Kush and Vishvesh, 2016), aluminium to magnesium (Shah et al., 2018),

* Corresponding author.

E-mail address: morgane.geyer@mines-albi.fr (M. Geyer)

aluminium to steel (Wan and Huang, 2018) and magnesium to steel (Singh et al., 2019).

FSW of aluminium to titanium is studied in the two main welding configurations: butt and lap joints. In the butt configuration, welds with high joint efficiency can be obtained with a ductile mechanical behaviour. For instance, Dressler et al. (2009) successfully welded Al2024-T3 to Ti-6Al-4V. They obtained a joint with 73% ultimate tensile strength of the base Al2024-T3 which failed at the interface. Wu et al. (2015) also achieved an optimized Al6061-T6/Ti-6Al-4V butt weld which reached 68% of Al6061-T6 base metal and failed in the thermo-mechanical affected zone (TMAZ). They found that mechanical properties and fracture location depend on the characteristics of the intermetallics compounds (IMC) layer formed at the interface. In the lap configuration, mechanical properties of welds are generally lower than butt joints and mechanical behaviour is systematically found to be brittle (Zhou et al., 2019; Picot et al., 2017). The authors also studied the influence of FSW parameters on interfacial microstructure and the mechanical properties. Yu et al. (2019) showed that two types of Al/Ti interface can be produced: a diffusive or a mixed interface, for low or high heat input respectively. However, regardless of the interfacial microstructure, all welds fail along the interface. Therefore, interfacial microstructure does not seem to correlate with failure and other influential parameter shall be investigated. Contrary to butt joints, lap joints are very sensitive to material flow which leads to the formation of two hooks on both sides of the stir zone. In particular, Yu et al. (2019) observed hooks formation under several welding conditions and do not assess their contribution on the mechanical behaviour of welds despite the fact it is commonly acknowledged that the mechanical strength of FSW lap joints strongly depends on the characteristics of the hooks (Liu et al., 2016). Few studies about Al/Ti friction stir lap welding (FSLW) investigated the impact of hooks on mechanical properties.

Large hooks are generally detrimental to the mechanical properties of lap joints due to the reduction of the effective top plate thickness which induces the decrease of load-carrying capacity of the welds (Yang et al., 2011). In addition, Wang et al. (2019) reported three different fracture locations in Al6022/mild steel lap joints that were governed by the relative size of hooks on both advancing side (AS) and retreating side (RS). When the height of the RS hook exceeds that of the AS hook, welds failure is observed in the base mild steel and lead to an optimal joint strength. Hence, optimization of mechanical properties of lap joints requires to control the dimensions of the hooks which are determined by the material flow. Although studies showed that size of hooks increases with the reduction of the welding speed and the increase of the rotational speed (Dubourg et al., 2010), the mechanisms of AS and RS hooks generation need to be further investigated. Besides, most studies characterize hooks from a single cross section. However, FSW is a continuous deformation process and hooks dimensions and shape vary along the weld joint. 3D-techniques would be more relevant since they provide a valuable insight to the material flow. Such 3D representations have not been reported to characterize hooks. Finally, even though it is well known that lap joints are very sensitive to the characteristics of hooks, the contribution of AS and RS hooks on stress distribution remains unclear.

The aim of this work is to study the influence of the welding parameters on the material flow and the role of the resulting hooks on the mechanical behaviour of the welds. Dissimilar FSW lap joints between Al2024-T3 and Ti-6Al-4V alloys are produced at different welding and rotational speeds. In addition, one weld is performed in double-pass. Lap joints are investigated by X-ray computed tomography in order to assess the influence of the process parameters on each hook shape and size. Microstructure is investigated by scanning electron microscopy (SEM). The contribution of hooks and microstructure evolutions is assessed through digital image correlation (DIC) during tensile shear

tests. The influence of hooks features and damage mechanisms of Ti-6Al-4V are found critical to determine the mechanical properties.

2. Experimental

2.1. Materials and processings

Dissimilar Alclad 2024-T3 aluminium alloy (1.8 mm thickness) and Ti-6Al-4V titanium alloy (0.8 mm thickness) were friction stir welded in a lap configuration. Chemical compositions of these alloys are presented in Table 1.

FSW experiments were conducted using a FANUC M900iB/700 robot at Institut Maupertuis (Bruz, France). This equipment is able to weld up to 10 kN of axial forging force. Each investigated welds were done using force control to ensure a good repeatability of the process (± 50 N). To avoid overheating of Al2024 and in order to prevent an excessive wear of the tool, the aluminium alloy plate was placed atop the titanium alloy plate. The advancing side was placed on the side of the aluminium alloy plate free edge of the joint. A schematic illustration of the set up is depicted in Fig. 1. The welds were performed using a tool with a 2.0 mm height conical pin. The pin entirely penetrates through the Al2024 plate all the way to the upper surface of the Ti-6Al-4V plate. The purpose being to enable the mixture of the two alloys.

In terms of welding parameters, values of rotational speeds ranged from 500 to 1500 rpm, welding speeds ranged from 60 to 240 mm/min, while the tilt angle was kept constant at 2° . Two series of welds were produced. The first of these was made with a compressive load of 8250 N. Some welds could not be performed due to improper welding conditions leading the tool to plunge through the plates and perforate the Ti-6Al-4V plate. The second serie was made with a lower force of 7000 N in order to reduce the heat input and enables the production of the previously unachieved welds. In addition to these two series, one weld was performed in double-pass. Table 2 lists the welding parameters and specifies the welding conditions leading to an excessive heat input.

2.2. Welding characterization

2.2.1. Tomographic analysis

The material flow at the interface between the two alloys is investigated through X-ray computed tomography (CT-scanning). EasyTom 130 tomograph is used for this purpose. The analysed specimen consist

Table 1

Chemical composition of the base materials (weight %).

	Al	Cu	Fe	Mg	Mn	Ti	V	Zn
Al2024-T3	Bal.	4.60	0.16	1.30	0.56	0.02	–	0.22
Ti-6Al-4V	6.21	–	0.13	–	–	Bal.	3.99	–

Fig. 1. Schematic illustration of a FSW Al2024-T3/Ti-6Al-4V lap joint (dimensions in mm).

Table 2

List of the investigated samples and their respective welding parameters. Welds produced with improper welding conditions are identified by *.

Weld number	Force (N)	Rotational speed ω (rpm)	Welding speed v (mm/min)
1	8250	500	60
2	8250	500	120
3	8250	500	240
4*	8250	750	60
5	8250	750	120
6*	8250	1000	60
7*	8250	1000	120
8	8250	1000	240
9*	8250	1500	60
10*	8250	1500	120
11*	8250	1500	240
12 – double-pass	8250	500	120
13	7000	750	60
14	7000	1000	120
15	7000	1500	240

in 20 mm wide tensile test coupons cut from the above mentioned samples. The X-ray voltage is set to 113 kV and the power source to 233 μ A. Scan resolution, in terms of voxel size, is 20 μ m. A series of 1000 slices in the welding direction is obtained for each sample. Two image processing programs are developed in order to assess both qualitatively and quantitatively the influence of the welding parameters on the material flow. Thanks to the chemical contrast between aluminium and titanium alloys, their X-ray absorption differ. As a result, greyscale images are obtained where aluminium and titanium alloys can be distinguished (Fig. 2a). Segmentation is firstly performed to obtain binary images (Fig. 2b), the titanium alloy can therefore be visualized, alone, from thresholding. Grey threshold values, used for this image processing, were determined for each slice by automatically considering the differences in X-ray exposures of successive slices. This is a normal procedure commonly employed in X-ray tomography experiments. This automatic procedure was developed using an in-house Matlab code to obtain 3D reconstruction images. The quantitative analysis was carried out from a second image processing program developed on Aphelion software. From the segmented images (Fig. 2b), typical parts of the material flow were isolated (Fig. 2d–f) and measured (hooks dimensions and area, and area of the Ti fragments and the cavity). The average values for the whole weld are based on image analysis of 200 slices.

2.2.2. Microstructural characterization

Cross sections of welded joints were prepared for metallographic observations. A standard polishing procedure down to 3 μ m diamond paste followed by a finishing with 0.05 μ m colloidal silica solution was applied. Macrographs for general observations of hooks were obtained with a tabletop scanning electron microscope (SEM) Hitachi TM3030-Plus. Microstructural observations of the titanium alloy near the interface were achieved on samples etched with a weck reagent to reveal the microstructure. Another scanning electron microscope (SEM) NovaNanoSEM 450 was used to examine the plastic deformation of the Ti-6Al-4V alloy.

2.2.3. Mechanical characterization

The mechanical strength of the welds was measured from tensile shear tests because it is the most widely mechanical test used in the friction stir lap welding (FSLW) literature (Cederqvist and Reynolds, 2011). Since no standard exists for testing FSLW, specimens dimensions and test conditions were chosen according to the most commonly used in the literature (Chen and Nakata, 2008). Rectangular lap shear specimens (20 mm width) were water jet cut perpendicular to the welding direction. Spacers were used for weld alignment of specimens in Intron 5800 R tensile machine (Fig. 3). All tests were conducted at room temperature with a constant crosshead speed of 1 mm/min. Considering the specific tensile specimen geometry, no extensometer was used and only the force and the crosshead displacement were recorded. Three specimens for each welding conditions were tested and failure loads were averaged. During these tensile shear tests, the local displacement fields were determined on the cross section of the specimens, using digital image correlations (DIC – VIC-2D). Before testing, the surface of these specimens was painted with black and white sprays in order to exhibit a contrasted random pattern. Strain fields are calculated from spatial derivation of the successive displacement fields measured at a 10Hz frequency.

3. Results

3.1. Weld macrostructure

During friction stir lap welding, the pin (2.0 mm height) penetrates entirely within the Al2024-T3 top plate (1.8 mm thickness) and reaches the upper surface of the Ti-6Al-4V bottom plate. Assuming that plastic strain is volume-conservative, the Ti-6Al-4V is geometrically forced to flow into the aluminium alloy plate on both side of the pin. The combination of this penetration and the rotational material flow around the pin leads to the formation of two Ti-6Al-4V hooks which delimit the stir zone on the advancing side (AS) and the retreating side (RS). Their different aspects are linked with the asymmetrical material flow on the AS and the RS. On RS, hooks are usually larger and have more complex

Fig. 2. (a) CT-scan images used for post-processing procedures; (b) segmentation for binary images and analyse of (c) the Ti-6Al-4V hooks; (d) the Ti fragments penetrated inside the aluminium alloy plate and (e) the cavity formed by the pin penetration in the titanium alloy plate.

Fig. 3. Schematic illustration of lap shear specimen.

shapes since the material motion and transfer are more significant in RS as demonstrated by Nandan et al. (2007). Six typical interface macrographs are presented in Fig. 4. For all welds, AS hooks extend upward and are bent outward the stir zone. These hooks result from the plastic shear strain of Ti-6Al-4V along the conical side of the pin. The accumulation of deformation leads to an outgrowth of the titanium alloy which tears complex and coupled modes of ductile rupture within the aluminium alloy plate. RS hooks also extend upward before bending inward to penetrate the stir zone. This specific shape could reflect excessive plastic deformations. In addition of hooks, Ti-6Al-4V fragments can be observed. They penetrate inside the stir zone near the interface (Fig. 4c) or can even migrate to the middle of the stir zone (Fig. 4b and d). FSW parameters act on hook height and hook shape. In particular, RS hook could be continuous (Fig. 4b–e) or discontinuous (Fig. 4a and f) and present a smooth (Fig. 4a–c) or segmented morphology (Fig. 4d–f).

It is visible from Fig. 4, that the process parameters of FSW impact both the AS and the RS hooks height. However, the 2D observations of a single cross section may be insufficient to assess every aspects and

characteristics of the hooks. Hence, successive polishing (Fig. 5) on the same samples may emphasizing the evolution of hooks in terms of height and shape along the joint direction. However, another technique providing 3D visualization, namely X-ray computed tomography, seems more suited to describe the material flow scenario.

3.2. Hooks characterization

Fig. 6 shows the post-weld 3D-reconstructed images according to welding and rotational speeds. Images corresponds to the Ti-6Al-4V distribution inside Al2024 and reveal AS hook, RS hook and Ti-6Al-4V fragments. It is worth noticing that because of the scan resolution (voxel size = 20 μm), Ti-6Al-4V fragments with volume lower than 203 μm^3 cannot be detected. As shown in Fig. 6, the Ti-6Al-4V is not steadily distributed along the joint. Both AS and RS hooks height and aspect vary along welds. The same statement can be reported for Ti-6Al-4V fragmentation. These observations confirm the interest of using X-ray tomography to characterize more precisely hooks and Ti-6Al-4V fragments which, then, can be used as tracers to investigate the influence of the welding parameters on the material flow.

In addition to the qualitative results, X-ray computed tomography allows a quantitative evaluation of the Ti-6Al-4V distribution. Based on data from the image processing program (refer to Section 2.2.1), several significant relations are noticed between process parameters and characteristics of the material flow (Fig. 7). Firstly, it is found that penetration depth is proportional to the increase of ω^2/v (Fig. 7a). This expression corresponds to the definition of the *pseudo heat index*, widely used in FSW works to describe the heat input provided by the welding parameters (Wang et al., 2014). Arbogast and Hartley (1998) defined this unitized parameter to describe the FSW parameters dependence on the heat input. They have shown that for several alu-

Fig. 4. Macrographs (SEM-BSE images) showing different hook features for different weld conditions: (a) weld 3; (b) weld 1; (c) weld 14; (d) weld 8, (e) weld 5 and (f) weld 15.

Fig. 5. Macrographs (SEM-BSE images) of the same sample after successive polishing.

Fig. 6. 3D reconstructed images corresponding to the Ti-6Al-4V distribution inside Al2024 according to welding and rotational speeds. Isolines correspond to the values of ω^2/ν (given in $\text{rad}^2 \text{mm}^{-1} \text{s}^{-1}$) of the welds.

minium alloys, a general relationship between maximum temperature and FSW parameters can be established:

$$\frac{T}{T_m} = K \left(\frac{\omega^2}{\nu \times 10^4} \right)^\alpha \quad (1)$$

where T_m is the melting point of the metals, the constant K is ranging from 0.65 and 0.75, α is between 0.04 and 0.06 and ω and ν are respectively the rotational and the welding speeds.

In dissimilar FSLWed Al6061/Ti-6Al-4V, Yu et al. (2019) confirmed that the variation of peak temperatures, measured by thermocouples embedded closed to the interface, is also related to ω^2/ν . Thus, the first trend (Fig. 7a) is a consequence of the force control mode which affects the amount of Ti-6Al-4V extruded. It has a direct impact on AS hook height which also increases with ω^2/ν , proportionally to penetration depth of the pin on Ti-6Al-4V (Fig. 7b). On RS, a more complex evolution of RS hook height is noted. It increases first until $\omega^2/\nu \approx 5000 \text{ rad}^2 \text{mm}^{-1} \text{s}^{-1}$ and then declines for higher heat input (Fig. 7c). On the 3D-reconstructed images it can be observed that this trend is related to an intensification of the bending of RS hook as the heat input increases (Fig. 6). It could be attributed to a severe plastic deformation promoted by the loss of the mechanical properties of the

Ti-6Al-4V with the increase of the heat input. For the welding condition leading to the highest heat input, the severe plastic deformation of the Ti-6Al-4V could explain the failure of the RS hook all along the weld direction (Fig. 6a).

The heat input also affects Ti-6Al-4V fragmentation (Fig. 6). For the lowest heat input, no fragments is found due to limited pin penetration depth in Ti-6Al-4V (Fig. 6h). The increase of the heat input promotes Ti-6Al-4V displacement inside Al2024 stir zone, preferentially on the AS (Fig. 6e-g). With a further increment of the heat input, and simultaneously with the bending intensification of the RS hook, it can be observed that the fragments remain mainly localized around the interface in between the two hooks (Fig. 6a, b and d).

For the weld performed in double-pass, beam hardening artifacts are obtained and disturb edge detection, making difficult a relevant post-processing (prevent any suitable thresholding between Al2024 and Ti-6Al-4V). However, the partial results from CT-scan suggests that this joint presents larger hooks than the welds produced in single-pass, which was confirmed by the multiple measurements made on cross sections. Hence, the additional deformation provided by the second pass enhances the volume of Ti-6Al-4V being extruded and lead to the largest AS and RS hooks (Fig. 7a and b).

Fig. 7. Influence of the process parameters on: (a) the penetration depth, (b) AS hook height and (c) RS hook height. Annotations "6.x" refer to the welding conditions plotted in Fig. 6.

3.3. Ti-6Al-4V deformation

The relative motion of the tool with respect to the metal plates generates complex dynamic solicitations. At the interface of the pin tip and Ti-6Al-4V plate, the sub-surface of Ti-6Al-4V, alike the pin sub-surface, experiences severe shear deformations. Depending on the area in contact with the pin, the 3D-stress state changes. A simplified 2D schema is depicted where three regions can be found (Fig. 8). The area under the pin tip experiences a dominant shear compression loading (region I) whereas near the AS and RS hooks dominant shear tensile loadings are prevailing (region II). These regions are separated by pure shear zones (region III).

Fig. 9 exhibits, on the weld which undergoes the most severe deformations (weld 15), microstructures from region I (Fig. 9c) and region II (Fig. 9d and e). In both regions, the initial equiaxed microstructure of the base Ti-6Al-4V alloy (Fig. 9b) is strongly modified. For region I (Fig. 9c), two levels of microstructural modifications occur. Firstly, near the interface Al2024/Ti-6Al-4V, where the higher temperatures

Fig. 8. Schematic illustration of the stress state exerted by the pin on the Ti-6Al-4V plate.

are reached, the β phase becomes hardly distinguishable by SEM. This refinement of the microstructure indicates an intensive plastic deformation. Below, in the second level, grains are deformed in the shear direction. In the same direction, some heterogeneities appear in the form of β grains elongated in shear bands. Region II extends along the AS hook in a conical shape, alike the geometry of the pin (Fig. 9d). Accumulated segments of Ti-6Al-4V (Fig. 9d) are found at the base of the AS hook. Alike in region I, shear bands (Fig. 9e) are observed. However, unlike the region I, porosities and cracks are formed. These damage mechanisms are inherent to the tensile shear stress applied in this region. They take place inside the shear bands in a mechanism of growth of voids which promotes the formation of cracks, as suggested by the zone circled in red in Fig. 9e.

In the zone of shear compression (region I), all the welds present an intensive plastic deformation layer. The thickness of this band depends on the process parameters and more precisely extends with the increase of ω^2/ν , which corresponds to the pseudo heat index (Fig. 10). It indicates that pin penetration inside the Ti-6Al-4V plate increases with the increment of the heat input. It can be associated to the decrease of the mechanical resistance of the alloys. AS hook height being also controlled by ω^2/ν , it can be assumed that the amount of Ti-6Al-4V displaced inside the Al2024 is related to the pin penetration inside the lower plate, promoted by the increase of the heat input.

Porosities and cracks are systematically formed in the tensile shear zone (region II). However, depending on the process parameters used, the Ti-6Al-4V distribution is modified. Inspection of the deformation of Ti-6Al-4V was also carry out on weld 13 (Fig. 11a). Instead of Ti-6Al-4V segments formed at the base of the AS hook (Fig. 9d), Ti-6Al-4V fragments are produced and locate inside the Al2024 stir zone (Fig. 11b). The microstructure of these fragments, composed of complex shear bands (Fig. 11c), is similar to the Ti-6Al-4V segments depicted in Fig. 9e. Porosities and cracks, emphasized in Fig. 11c, can also be noted. It suggests that these fragments were originally bonded to the titanium alloy plate, as the Ti-6Al-4V segments in Fig. 9d, before being pulled off and penetrate into the stir zone. Therefore, the creation of Ti-6Al-4V fragments seems to result from damage mechanisms which ini-

Fig. 9. SEM images of weld 15 illustrating the severe plastic deformation of Ti-6Al-4V: (a) SEM-BSE macrograph of shear compression (square no. 1) and shear tensile (square no. 2) regions; (b) SEM-ETD image of the base Ti-6Al-4V alloy (equiaxed microstructure); (c) enlarged SEM-ETD image of the square no. 1; (d) enlarged SEM-ETD image of the square no. 2 and (e) enlarged SEM-ETD image of the square no. 3.

tiate in the tensile shear zone due to its ability to generate voids. Then, Ti-6Al-4V fragments can reach different levels in the thickness of the upper plate according to the welding parameters, as stated from X-ray tomography results (Fig. 6).

3.4. Fracture behaviour

From tensile shear tests, three different fracture behaviours (FB) are noticed: (i) fracture across the Al2024-T3 plate above the AS hook (FB I); (ii) fracture along the interface and across both hooks (FB II) and (iii) fracture across the Ti-6Al-4V plate below the AS hook (FB III). Fig. 12 illustrates those three FB. During tensile shear tests the top plate bends above the AS hook regardless the fracture behaviour. It indicates that deformation localizes above the AS hook (plastic hinge). Besides, it suggests that AS hook has a significant effect on the mechanical behaviour of the assembly.

The strain field evolution of the three mentioned FB are exhibited in Fig. 13.

For FB I (Fig. 13a), the deformation is first localized at the top of the AS hook while it seems to be of a more diffuse nature on the other side (in and around the large RS hook). Then, the top plate starts to bend while the deformation propagates above AS hook until crack initiation. Finally, fracture occurs across the strained aluminium alloy right above the AS hook.

For FB II (Fig. 13b), the deformation also starts at the top of AS hook within the bending zone of the aluminium alloy plate. Unlike FB I, the deformation localizes across the RS hook section and shear failure of the hook is observed. An interfacial crack then propagates along the weld from the RS hook toward the AS hook. The strain localization on the aluminium alloy plate above the AS hook is visible but do not leads to fracture at this location. Indeed, while the crack reaches to bottom of the AS hook, the change in the interfacial orientation results either in the titanium alloy AS hook to be expelled from the aluminium alloy bulk or a propagation of the crack across the AS hook. Alike in the FB I, the aluminium alloy plate bends above the AS and leads to the align-

Fig. 10. Influence of the process parameters on the thickness of the intensive plastic deformation layer produced near the Al2024/Ti-6Al-4V interface.

ment of the two base materials plates. Hence, the loading at failure on the AS hook is close to parallel to its indentation direction which leads to a tensile load on the AS hook which prompts its ejection.

For FB III (Fig. 13c), deformation also reaches both AS and RS hooks leading to the bending of the top plate above AS hook and the alignment of the two edges of the tensile specimen. The major difference concerns the propagation of the deformation between AS and RS hooks. The crack do not propagates all the way towards the AS hook

since the titanium alloy substrate fails before crack completion. It is seen from the DIC measurement that no strain is visible within the titanium alloy prior to failure, hence describing a fracture of brittle nature. Such observation suggests the presence of defects in or around this region. Finally fracture occurs across the titanium alloy below the AS hook.

Regardless the FB involved, it can be noticed that no significant deformation appears in the rest of the specimen, either the aluminium alloy or the titanium alloy plates. This simple statement confirms the previous observation namely that the mechanical properties of the overall weld joint mainly depends on hooks features.

3.5. Mechanical behaviour

As previously explained, the fracture behaviours of all the welded samples can be classified in three typical behaviour (FB I, FB II and FB III). FBI and FB III comprise only one sample whereas seven samples failed according to FB II. Load-displacement curves obtained for samples belonging to FB I, FB II and FB III and for the weakest base material Al2024-T3 are presented in Fig. 14. In the case of FB II, only two curves are drawn corresponding to the minimum and maximum failure loads obtained with FB II. Unlike the ductile behaviour of the base aluminium alloy, all welds exhibit a brittle behaviour (Fig. 14a). Both failure loads and displacements at failure are clearly lower for the welded samples, compared to the base material Al2024-T3 (Fig. 14a). This indicates that friction stir welding process generated defects which weakened the joints. The maximum failure load was obtained for the FB II and represents 35% of the ultimate load of the base Al2024-T3 (weld 3). Joints efficiencies (Fig. 14b) were evaluated by the ratio between the failure loads of welds and the ultimate load (UL) of base Al2024-T3. The lowest failure load was obtained for FB III (failure across titanium alloy) and corresponds to the weld 15 which undergoes the most severe plastic deformation (Fig. 9). With an ultimate tensile

Fig. 11. SEM images illustrating the severe plastic deformation of Ti-6Al-4V of the weld 13: (a) SEM-BSE macrograph indicating shear tensile region (square no. 1); (b) enlarged SEM-ETD image of the square no. 1; (c) enlarged SEM-ETD image of the square no. 2.

Fig. 12. Photos of the three different fracture behaviours observed: (a) FB I – fracture in the Al2024-T3 plate above the AS hook; (b) FB II – fracture along the interface and across both hooks; (c) FB III – fracture in the Ti-6Al-4V plate below the AS hook. Arrows indicate bending regions of the samples during the tensile shear test.

Fig. 13. Evolution of the strain fields, along cross sections, evaluated by digital image correlation and schematics on the three fracture behaviours: (a) FB I; (b) FB II; (c) FB III. Note that ϵ_1 represents the major principle strain.

strength (1100 MPa) more than twice higher than Al2024-T3 (480 MPa), this suggests that under such process parameters, the titanium alloy plate undergoes severe modifications during friction stir welding process leading to the formation of defects. An intermediate

failure load was obtained for FBI, with the weld 12 performed in double-pass.

It should be mentioned that the stiffness offset (Fig. 14b) between base Al2024-T3 (measured by extensometer) and welded samples (mea-

Fig. 14. (a) Load–displacement curves of the base Al2024-T3 and the three different fracture behaviours and (b) enlarged picture of dash rectangular region marked in (a) with annotation of the joint efficiency, compared to the ultimate load (UL) of Al2024-T3.

sured by traverse displacement) is related to the difference in displacement acquisition.

Typical points of the load–displacement curves for the three FB obtained and the strain fields associated are presented in Fig. 15. Each load–displacement curve presents two typical points marked by circles (Fig. 15a–d). The first point corresponds to a change in slope and coincides with the crack initiation along the AS hook (Fig. 15a1, b1, c1 and d1). The second point corresponds to the final crack propagation leading to fracture (Fig. 15a2, b2, c2 and d2). For FB I and FB II, a decline in slope (Fig. 15a–c) is observed after crack initiation along AS hook. This could be attributed to the reduction of the load carrying capacity of the joints, related to the decrease of the effective thickness of the aluminium alloy plate. For FB III, two sudden load drops are noticed (Fig. 15d). The first one coincides with the simultaneous crack initiation along the AS hook and along the interface (Fig. 15d1). The second sudden load drop corresponds to the crack initiation across the titanium alloy plate where final fracture occurs (Fig. 15d2).

Relative size of AS and RS hooks influences the mechanical behaviour (see tables in Fig. 15). AS hook size impacts the first change in slope while RS hook size affects the second typical point of the curves. In particular, a large AS hook causes a change in slope at low displace-

ments (Fig. 15a and c). A large RS hook enables a higher displacement between the two typical points (Fig. 15a) whereas a reduced RS hook provokes a sudden load drop (Fig. 15d).

The influence of the process parameters on the failure load and the fracture behaviours is plotted in Fig. 16. A trend can be noted between failure loads of FB II and ω^2/ν which indicates that the increase of the heat input is detrimental to the mechanical properties. With further increase of the heat input, the mechanical properties decrease significantly and lead to the lowest failure load with FB III, across the titanium alloy plate (weld 15). An intermediate failure load is obtained with FB I. It corresponds to the weld produced in double-pass (weld 12).

The heat input, related to the pseudo heat index ω^2/ν (Arbegg and Hartley, 1998), significantly affects hooks shape (Fig. 6), hooks height (Fig. 7) and the Ti-6Al-4V plastic deformation (Fig. 10). As a consequence, the mechanical properties are impacted. In particular, DIC results revealed that AS and RS hooks impact the mechanical behaviour. The influence of the welding parameters on the material flow and the role of the resulting hooks on the stress distribution will be discussed.

Fig. 15. Identification of strain fields associated to two typical points of the load–displacement curves for: (a) FB I (weld 12); (b) FB II – Fmax (weld 3); (c) FB II – Fmin (weld 14) and (d) FB III (weld 15). AS and RS hooks dimensions are exposed. Note that ϵ_1 represents the major principle strain.

Fig. 16. Influence of the process parameters on the failure loads and the fracture behaviours.

4. Discussion

4.1. Influence of the welding parameters on the material flow

In the overlap configuration, the generated material flow is complex and leads to the generation of hooks. These features are tightly related to the geometry of the tool and the in-process parameters such as velocities and load or depth. Indeed, the input heat (mainly related to the pseudo heat index ω^2/ν and F) prompts the loss of the mechanical resistance of the alloys which promotes their deformation and further material motion. As shown in Fig. 6 (particularly d, f and g), titanium alloy fragments can be transported several millimeters away from their original location. Accordingly it is reasonable to assume that (i) due to its high thermal conductivity, the aluminium alloy of the top plate is significantly heated at such distance from the tool and (ii) the material embedded in the so-called thermo-mechanically affected zone behave like a fluid.

The heat generated by friction (ϕ/m) is classically described by the following relation (Kagnaya et al., 2009):

$$\phi = \alpha \cdot \eta \cdot \tau_s \cdot V_s \quad (2)$$

where τ_s is the shear stress, V_s is the sliding velocity, α is the heat partition coefficient that represents the portion of heat flux transmitted to the materials and η is the coefficient which specifies fraction of frictional power converted into heat. Note that (i) α is defined as the ratio

of the effusivity of both materials (Bonnet et al., 2008) and (ii) it is conventionally considered that 90% of the frictional power is converted into heat and so 10% is devoted to strain hardening and further microstructural evolutions (Bonnet et al., 2008).

Under such formalism, the axial load (here 8250 N) and the rotational velocity of the tool ω are responsible for most of the generated heat. More specifically, owing to the surface ratio, the shoulder may be singled out in this matter. Once heated, the material of both alloys can flow around and beneath the tool and then relocate material in order to fill the hole generated behind the tool pathway. The circular flow combined with the forward motion of the tool lead to asymmetrical distribution of velocity (Magnus effect) and therefore an asymmetrical distribution of the pressure field (Bernoulli's principle) (Lloyd, 1975). The assessment of the location of the stagnation points for every investigated process parameters show that all the incoming material of the AS side is transported to the RS side (Fig. 17). Simultaneously, the axial force and the planar surfaces beneath the shoulder and the pin lead to an upward material extrusion. At the contact Al2024/shoulder, this flow is responsible for the flashes visible on the top free surface, whereas at the contact Ti-6Al-4V/pin, this flow results in the formation of hooks. In particular, due to the force control of the process the amount of Ti-6Al-4V displaced into Al2024 is controlled by the penetration depth of the pin, which is enhanced with the increase of the heat generated (related to the pseudo heat index ω^2/ν).

Thus, the formation of both hooks results from a combined contribution of the circular and upward flows. Assuming that the velocity composition is different on both side, two scenarios emerge:

- AS hook generation: the material is lifted and deposited as such. The extrusion results mostly from the centrifugal force and is very comparable to the flashes observed at the top of the aluminium alloy plate. However owing to the feed motion of the tool only the section away from the tool pathway remains post-process: namely the AS hook (Fig. 17).
- RS hook generation: the stirred material is first lifted upward by the pin penetration, then transported around the tool and finally deposited behind it when its velocity decreases (Fig. 17). For this reason the Ti-6Al-4V fragments, which penetrated inside the stir zone, preferentially located on this side (refer to Section 3.2 and Fig. 6). In addition, the higher circumferential velocity on this side prevents from any outward extrusion. On the contrary the shape of the velocity field behind the tool leads to locate the generation zone around the central axis of the tool pathway (Hamilton et al., 2013). The

Fig. 17. Schematics of the distribution of velocity field during FSW process for two distinct conditions: (a) $\omega \gg \nu$ and (b) $\omega \approx \nu$.

schematic of Fig. 17 also point out the fact that the velocity composition of ω and v controls the angle at which the material is ejected behind the tool and thus the length of the penetrating titanium extrusion.

Beyond these rough considerations, the wide variety of shapes and size of the generated hooks of the present study leads to consider that the process parameter play a major role in the material extrusion and deposition. It is therefore relevant to use hooks as marker of the material flow even though post-mortem observations lead to a drastic simplification of a way more complex phenomenon.

Fig. 18 presents optical microscope images of the welds cross sections produced with increasing heat input. It is first seen that the force control of the process imposes that when the heat input increases, the penetration depth of the tool increases as well. Consequently, it is seen from Fig. 18 that the amount of extruded material being lifted up also increases. On the AS side, the hooks exhibit a flash like shaped regardless of the heat input. On this side height of the hook profile increases with the heat input (Figs. 18 and 7a) which is consistent with larger amount material being extruded. On the RS side the thickness and the length of the hooks increases with the heat input, here again owing to the amount of material being transported. However, on this side, the shape of the hooks and its continuous nature seem significantly affected by the plastic deformation capacity of the Ti-6Al-4V.

At low heat input, the material behaves with a high viscosity. Its plastic flow capacity around the tool is affected by the lower temperature. On the RS side, the relative pressure is lower and prompts a tensile-like loading responsible for local micro-tearing, crack initiation and material failure.

At intermediate heat input, clear hooks are formed on RS, the heat is sufficient to allow material extrusion and subsequent motion. At such temperature, the strain at failure is increased and allows large strain within the titanium alloy (Lee and Lin, 1998). This is why RS bending intensifies.

At high heat input, the stirred titanium alloy is less viscous and is extruded in large quantities owing to the force control of the process which leads to deeper penetrations of the pin. In addition, the aluminium alloy being also over heated offers no resistance to titanium alloy particle motion. Hence, the extruded material is easily transported

around the tool and ejected behind it. Even though the rise of temperature tends to increase the strain at failure, the circumferential velocity leads to particle projection responsible for the generation of a discontinuous hook (Fig. 18c and a).

Post-mortem analysis from CT-scan reconstruction of the post-process titanium alloy plate (Fig. 6) offers a valuable insight at the material flows involve in friction stir welding. A clear dependency of the hooks shape and size to the process parameters is observed. More specifically, the pseudo heat index (Arbega and Hartley, 1998) seems to act as a key factor in this matter.

4.2. Influence of hooks on stress distribution

The most obvious weld characteristic observed having an influence on the mechanical behaviour is the formation of hooks. As pointed out by DIC results, hooks disturb stress distribution during tensile shear tests and generate two strain localization areas (Fig. 13). The first one is located on the Al2024 above the AS hook, whereas the second one is located on the Ti-6Al-4V at the base of the RS hook. Fig. 19 defines these two areas as respectively “critical zone A” and “critical zone B”. During tensile shear tests, the critical zone A mainly undergoes tension whereas critical zone B undergoes shearing.

The mechanical properties of the overall welds are govern by the peak stresses reached in critical zones A and B, which are influenced by hooks features. The joint efficiency previously defined (part 3.5) expresses the global load bearing capacity of the joint with respect to the weakest material, i.e. the aluminium alloy. Thus, this “macro” joint efficiency does not reflect the stresses locally reached in critical zones A and B. To better understand the role of hooks on the stress distribution during tensile shear tests, the stress reached in critical zones A and B are estimated and two new “local joint efficiencies A and B” will be defined.

In critical zone A, a strain field with a butterfly shape, typically encountered at the notch tip (Pilkey and Pilkey, 2008), is formed at the top of AS hook due to its higher sharpness compared to RS hook. Therefore, AS hook can be considered as a notch which induces a stress concentration, characterized by a stress concentration factor (Pilkey and Pilkey, 2008). The stress concentration factor (K_t) relates the peak stress (stress in the perturbed region) and the nominal stress

Fig. 18. Optical microscope images of the welds cross sections: (a) weld 3; (b) weld 1 and (c) weld 11 sorted in ascending order of ω^2/v increasing. Note that weld 11 was produced with an improper welding condition (leading the tool plunge through the Al2024 top plate and the perforation of the Ti-6Al-4V bottom plate).

Fig. 19. Definition of critical zones A and B during tensile shear test.

(stress without notch) as follow:

$$K_t = \frac{\sigma_{\text{peak}}}{\sigma_{\text{nominal}}} \quad (3)$$

Considering the welds aspect, K_t is estimated on the assumption that a rectangular plate in tension with fillet is the closer geometry of welds (Fig. 20). Geometrical characteristics of the welds are used: the thickness of the base material Al2024 plate D , by taking into account its thinning, the effective thickness above AS hook d , the AS hook height t and the notch tip radius r . The ratio r/t is kept constant at 0.5 for all welds and data from the image processing program (refer to Section 2.2.1) are used for d and t variables. Values ranging between 1.8 and 2.15 are obtained.

A local joint efficiency A is defined as the ratio between the tensile peak stress reached in critical zone A and the ultimate tensile strength of the base Al2024-T3. The results are plotted in Fig. 21 and point out that FBI results from a severe stress concentration in critical zone A. Locally, the peak stress at the top of AS hook reaches the ultimate tensile strength of Al2024 (local joint efficiency A superior to 100%) and leads to crack initiation and fracture across the aluminium alloy. For FBII and FBIII, the peak stresses reached in critical zone A are insufficient (local joint efficiency A lower than 100%) and fracture across the aluminium alloy plate (critical zone A) is not achieved. Size of AS hook mainly govern the stress concentration factor in critical zone A. High AS hook height accentuates the stress concentration resulting in the change in slope observed for low displacement through the plastic hinge phenomenon (Fig. 15). Insufficient AS hook heights do not induce failure across Al2024 and lead to a further increase of the load, which will impact the stress reached in critical zone B.

In critical zone B, the shear stress (τ) reached across the RS hook can be estimated from:

$$\tau = \frac{F}{S_{RS}} \quad (4)$$

where F is the failure load and S_{RS} the RS hook shear cross section, determined from data from the image processing program.

A local joint efficiency B is defined as the ratio between the shear stress reached in critical zone B and the ultimate shear stress of the base Ti-6Al-4V. The results are plotted in Fig. 22 and show that the stress reached in critical zone B exceeds the ultimate shear stress of Ti-6Al-4V (local joint efficiency B superior to 100%) for FBII. Failure of RS hook leads to crack propagation and fracture across the interface (FBII). The peak stress was not calculated for FB III due to the limited size of RS hook, which results from its failure (Fig. 15d). Crack can easily propagates along the interface due to the lack of any obstacle.

Fig. 20. Definition of the parameters used to estimate the stress concentration factor K_t in critical zone A.

This is why a sudden load drop was observed in load–displacement curve (Fig. 15d). It emphasizes the mechanical anchorage action of RS hook. For FB I, the high RS hook size (Fig. 15a) inhibits crack propagation in critical zone B. By its action of mechanical anchoring, RS hook postpones crack initiation and increases the displacement at failure, as presented in Fig. 15a.

Finally, the fracture behaviours mainly result from the influence of both AS and RS hooks on the stress distribution during tensile shear test. It is found that the RS hook plays the role of mechanical anchoring while AS hook acts as a notch due to its high sharpness. Subsequently, the stress concentration at critical zone A, along with the decrease of the effective thickness of the upper plate, lead to impair the load carrying capacity of the weld and thus explains the slope drop observed after crack initiation along AS hook (Fig. 15).

FBI occurs for large AS hook, prompted by the second pass. The peak stress reached in critical zone A is equivalent to the ultimate strength of Al2024. FBII and FBIII occur for lower hooks dimensions. The peak stress reached in critical zone B is equivalent to the ultimate shear strength of Ti-6Al-4V. FB II occurs for complete crack propagation along the interface. FB III results from the presence of defects in Ti-6Al-4V. Microstructural modifications, prompted by the high heat input, impel the crack to deviate through the damaged titanium alloy (weld 15) and ultimately leads to a tensile fracture of the thinned titanium plate.

4.3. Relationship between the welding parameters, hooks dimensions and mechanical behaviours

Influence of hooks dimensions on the mechanical behaviour is summarized in Fig. 23. The relationship with the FSW parameters is also highlighted. FB II is the most represented fracture behaviour. Welds performed in single-pass mainly lead to hooks with similar dimensions. The resulting AS hook height is insufficient to initiate crack propagation in critical zone A. Therefore, crack initiates in critical zone B. Larger AS hook, and hence FB I, could not be performed in single-pass. A higher heat input leads to improper welding conditions (tool plunge through the Al2024 top plate and the perforation of the Ti-6Al-4V bottom plate) as obtained with welds 4, 6, 7, 9, 10 and 11 (Table 2). The higher appropriate heat input in single-pass is performed with weld 15. However, a fractured RS hook and a pre-cracked region in the titanium alloy plate (Fig. 9) are observed. These specific modifications, characterized by a high AS hook and a low RS hook, lead to fracture across titanium alloy (FB III) (Fig. 23).

Large AS and RS hooks, promoted by the additional heat input provided by the second pass, lead to crack initiation in critical zone A and, therefore, FB I. Higher hooks dimensions could be obtained by varying the welding parameters in double-pass. However according to the previously exposed considerations, such feature is certainly not desirable in terms of mechanical properties of the joint.

To sum up: a low AS hook and a high RS hook would increase the mechanical properties, which is in good accordance with the results of (Wang et al., 2019). The suppression of the AS hook could avoid a stress concentration in critical zone A whereas a higher RS hook could promote a mechanical anchoring action. Nevertheless, these optimized hooks dimensions coincide with the non-achievable region (Fig. 23).

Fig. 21. Local joint efficiency estimated in critical zone A for each FB (7 tests failed according to FBII against 1 test according to FBI (weld 12) and 1 test according to FBIII (weld 15)).

Fig. 22. Local joint efficiency estimated in critical zone B for each FB (7 tests failed according to FBII against 1 test according to FBI (weld 12) and 1 test according to FBIII (weld 15)).

Fig. 23. Relationship between the achievable FSW parameters, the resulting AS and RS hooks dimensions and fracture behaviours for a given tool and loading configuration.

According to the understanding of the material flow, the feasibility of a reduced AS hook combined with a large RS hook is not expected. Indeed, AS hook height being controlled by the pin penetration depth, the lowest AS hook size achievable would be equivalent to the minimal penetration depth of the pin, i.e. 200 μm (2.0 mm pin height against 1.8 mm top plate thickness). For these conditions, the amount of Ti-6Al-4V extruded is low and would generate a limited RS hook height. It should be mentioned that these conclusions are drawn for a given tool and could drastically differ with another tool geometry and dimensions. In particular, the decrease of the pin length could reduce the amount of extruded Ti-6Al-4V penetrated inside the aluminium alloy plate. Such conditions, would lead to lower hooks size. Therefore the mechanical resistance of the weld is expected to increase. Besides, AS and RS hooks being asymmetrical (different size, shape and sharpness), different results could be obtained in the other loading configuration

(modification of the relative position of AS and RS hook), as reported by Yang et al. (2011). In conclusion, this study pointed out that dissimilar friction stir lap welds are very sensitive to FSW parameters such as the welding speed, the rotational speed, the number of pass and to the force control mode. Modification of the tool and the loading configuration could constitutes some ways to optimize the mechanical resistance of welds.

5. Conclusion

In this present work, Al2024-T3 to Ti-6Al-4V overlap joints were produced with various welding speeds and rotational speeds. The forge force was modified in order to achieve welds with appropriate heat input. In addition, one weld was performed with double-pass. Three different fracture behaviours were observed: (i) FB I, across the Al2024-T3 plate above the AS hook; (ii) FB II, along the interface and (iii) FB III, across the Ti-6Al-4V plate below the AS hook. The formation of hooks, as well as their contributions on the mechanical behaviour of welds were investigated. Based on these observations and analysis, the following conclusions could be drawn:

1. The formation of hooks results from the contribution of the upward and circular flows. First, due to the force control of the process, the amount of Ti-6Al-4V extruded increases with the heat input, related to the pseudo heat index ω^2/ν . However, the volume of Ti-6Al-4V transported to form AS and RS hooks is not distributed in the same way due to the asymmetrical distribution of velocity fields. AS hook is formed due to the extrusion action of the tool, alike flashes. RS hook results from material extrusion and deposition behind the tool.
2. FSW parameters impact the material extrusion and deposition, and therefore hooks shape and size. AS hook keeps a flash like shaped and its height increases with the heat input (ω^2/ν), owing to the force control of the process. Evolution of RS hook height and shape is more complex. The volume of RS hook is also proportional to the heat input (ω^2/ν). However, the deposition of Ti-6Al-4V is also impacted by its plastic deformation capacity. RS hook height firstly increases with the heat input, which allows a large strain within the Ti-6Al-4V. Subsequent increase leads to an intensification of RS hook bending and, hence, RS hook height decreases. For high heat input, the high circumferential velocity leads to material projection and failure of the RS hook.
3. AS and RS hooks disturb the stress distribution at their vicinity. They form two critical zones namely critical zone A (shear tensile in Al2024 above AS hook) and critical zone B (shear compression in Ti-6Al-4V at the base of RS hook). Crack initiation in one of these regions directly leads to further crack propagation and structural failure. Hooks dimensions control the stresses reached in critical zones A and B.
4. FB I is obtained for large AS and RS hooks which lead to a peak stress equivalent to the UTS of Al2024-T3 in critical zone A. Crack initiated along AS hook can propagate across the aluminium alloy plate. The additional heat input provided by the second pass results in high hooks sizes and amplifies this very phenomenon.
5. FB II is obtained for limited sizes of AS and RS hooks. The peak stress reached in critical zone A is not sufficient to prompt failure within the upper plate. A further increase of the load applied in critical zone B is observed. Crack initiates in critical zone B due to a peak stress equivalent to the shear stress of Ti-6Al-4V. Then, the crack propagates along the interface due to the lack of any defects.
6. FB III is also obtained for limited sizes of AS and RS hooks. Fracture across Ti-6Al-4V occurs due to the formation of a pre-cracked zone in the Ti-6Al-4V, related to the severe plastic deformation of the Ti-6Al-4V and thinning of the bottom plate.

Authors' contribution

Morgane Geyer: conceptualization, formal analysis, investigation, writing – original draft, visualization. Vanessa Vidal: conceptualization, writing – review & editing, supervision. Thomas Pottier: conceptualization, writing – review & editing, supervision, funding acquisition, project administration. Farhad Rézai-Aria: conceptualization, writing – review & editing, supervision.

Declaration of Competing Interest

The authors report no declarations of interest.

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